Recognized Obligation Payment Schedule (ROPS 13-14B) - Summary Filed for the January 1, 2014 through June 30, 2014 Period

Name	of Successor Agency:	Hercules		
Name	of County:	Contra Costa		
Currer	nt Period Requested Fu	nding for Outstanding Debt or Obligation	1	Six-Month Total
Α		ons Funded with Non-Redevelopment Pro		\$ -
В	Bond Proceeds Fur	nding (ROPS Detail)		<u>-</u>
С	Reserve Balance F	unding (ROPS Detail)		-
D	Other Funding (RO	PS Detail)		-
Е	Enforceable Obligation	ons Funded with RPTTF Funding (F+G):		\$ 19,231,473
F	Non-Administrative	Costs (ROPS Detail)		19,098,795
G	Administrative Cost	ts (ROPS Detail)		132,678
Н	Current Period Enforce	ceable Obligations (A+E):		\$ 19,231,473
•				
Succe		rted Prior Period Adjustment to Current F	Period RPTTF Requested Funding	
1	Enforceable Obligation	s funded with RPTTF (E):		19,231,473
J	Less Prior Period Adjus	stment (Report of Prior Period Adjustments	Column U)	_
K	Adjusted Current Per	iod RPTTF Requested Funding (I-J)		\$ 19,231,473
Count	v Auditor Controller Rei	oorted Prior Period Adjustment to Currer	nt Period RPTTF Requested Funding	
L		s funded with RPTTF (E):	ier oned it. The requested Funding	19,231,473
М		stment (Report of Prior Period Adjustments	Column AB)	10,201,470
N		iod RPTTF Requested Funding (L-M)		19,231,473
	cation of Oversight Board			
		f the Health and Safety code, I hereby nd accurate Recognized Obligation	Name	Title
Payme	ent Schedule for the above	e named agency.	/s/	
			Signature	Date

Recognized Obligation Payment Schedule (ROPS) 13-14B - Report of Fund Balances (Report Amounts in Whole Dollars)

<u> </u>	В	С	D	E	F	G	н	l	J	к
					Fund S	Sources	10.00			
		Bond P	roceeds	Reserve	Balance	Other	RPT	TF		
Fu	and Balance Information by ROPS Period	Bonds Issued on or before 12/31/10	Bonds Issued on or after 01/01/11	Review balances retained for approved enforceable obligations	RPTTF balances retained for bond reserves	Rent, Grants, Interest, Etc.	Non-Admin	Admin	Total	Comments
	s (01/01/13 - 6/30/13)									
Note that for Report of Pr	Available Fund Balance (Actual 01/01/13) or the RPTTF, 1 + 2 should tie to columns L and Q in the rior Period Adjustments (PPAs)						(61,641,654)		\$ (61,641,654)	Includes \$41,824,885 See Notes Item #16
	the ROPS III distributions from the County Auditor-		×				4,278,653		\$ 4,278,653	
06/30/13) N	res for ROPS III Enforceable Obligations (Actual lote that for the RPTTF, 3 + 4 should tie to columns Ne Report of PPAs						9,605,544		\$ 9,605,544	
Retention of the Non-Adr	of Available Fund Balance (Actual 06/30/13) Note that min RPTTF amount should only include the retention of r debt service approved in ROPS III		44	1,		-	3,003,344		\$ 9,003,344	
	PTTF Prior Period Adjustment Note that the net Non-Admin RPTTF amounts should tie to columns O and T in of PPAs.			No entry required			_		- \$ -	
Ending Act	tual Available Fund Balance (1 + 2 - 3 - 4 - 5)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (66,968,545)	\$.	- \$ (66,968,545)	
PS 13-14A Es	stimate (07/01/13 - 12/31/13)									
and I = 4 + 6	Available Fund Balance (Actual 07/01/13) (C, D, E, G, 6, F = H4 + F6, and H = 5 + 6)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (66,968,545)	\$.	- \$ (66,968,545)	
Note that the	ncome (Estimate 12/31/13) e RPTTF amounts should tie to the ROPS 13-14A s from the County Auditor-Controller						4,303,646		\$ 4,303,646	
Expenditure (Estimate 1	es for 13-14A Enforceable Obligations I2/31/13)						11,127,438		\$ 11,127,438	
Note that the	of Available Fund Balance (Estimate 12/31/13) e RPTTF amounts may include the retention of reserves vice approved in ROPS 13-14A			_					\$ -	
1 Ending Est	timated Available Fund Balance (7 + 8 - 9 -10)	s -	\$ -	\$ -	\$ -	\$ -	\$ (73,792,337)	\$	- \$ (73,792,337)	

Recognized Obligation Payment Schedule (ROPS) 13-14B - ROPS Detail January 1, 2014 through June 30, 2014 (Report Amounts in Whole Dollars)

Α	В	С	D	E	F	G	н	I	J	к	L	М	N	О		P
												Funding Source				
										Non-Redev	velopment Property T					
											(Non-RPTTF)		RPTT	ΓF		
Item#	Project Name / Debt Obligation	Obligation Type	Contract/Agreement	Contract/Agreement	Devis	D		Total Outstanding								
Rem#	Project Name / Debt Obligation	Obligation Type	Execution Date	Termination Date	Payee	Description/Project Scope	Project Area	Debt or Obligation \$ 328,363,202	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin \$ 19,098,795 \$	Admin 132,678		Month Total 19,231,47
1 20		Bonds Issued On or Before 12/31/10	8/5/2005	8/5/2036	Bank of New York	Bonds issued to fund non-housing projects	All	75,036,959	N	Ψ -	-	•	3,895,651	132,676	\$	3,895,65
		Bonds Issued On or Before 12/31/10	12/20/2007	12/20/2044	Bank of New York	Bonds issued to fund non-housing projects	All	105,528,827	N			7000	3,820,010		\$	3,820,010
Н	lousing(A)	Before 12/31/10		_	Bank of New York	Affordable Housing Bonds	All	20,966,954	N				349,709		\$	349,709
Н	lousing(B)	Bonds Issued On or Before 12/31/10		-0.000	Bank of New York	Affordable Housing Bonds	All	16,447,179	N				671,405		\$	671,40
		OPA/DDA/Constructi on			Catellus	Settlement Agreement	All	51,666,145	N				824,718		\$	824,718
	MBAC Settlement PA (Owner Participation	Litigation OPA/DDA/Constructi			AMBAC	Settlement Agreement	All	6,500,000	N				6,500,000		\$	6,500,000
A	greement)	on		12/31/2017	Pro Media	Tax Increment Reimbursement	All	-	N		İ				\$	
A	greement)	OPA/DDA/Constructi on		1/1/2016	Bio Rad	Tax Increment Reimbursement	All	-	N						\$	
A	greement)	OPA/DDA/Constructi on		18	East Group	Tax Increment Reimbursement	All	-	N			****			\$	
A	greement)	OPA/DDA/Constructi on		11/15/2041	Hercules Senior Housing/Bridge	OPA for Senior Housing	All	130,000	N				65,000		\$	65,000
		OPA/DDA/Constructi on			Contra Costa County	Assessment District Matures 2035	All	-	N	3 12 1 2 3	31 31 30 30				\$	
		Business Incentive Agreements		7/1/2017	Emmerich	Rent for commercial space	All	710,604	N				710,604		\$	710,604
No. 74.1		Business Incentive Agreements			Montoya	Rent for commercial space	All	13,176	N			798	13,176	SMAN SH	\$	13,176
38538		On or Before 6/27/11	HTTOOLOGO AND		City loan entered into on 3/8/11	Construction costs for Sycamore Nor	th All	-	N						\$	
					Separation Agreement	NONE	All	-	N						\$	
R		City/County Loans On or Before 6/27/11	2/9/1983	12/31/2099	City of Hercules	Hercules Resolution 83-18 dated 02/09/1983	All	41,824,885	N						\$	
17 B	ART Park-n-Ride Lot	Miscellaneous	11/1/2010	6/30/2013	See Attached Spreadsheet	NONE	All		N						\$	
	ontract for Construction Sycamore orth	OPA/DDA/Constructi on	1/1/2009		See Attached Spreadsheet	NONE	All	2,076,643	N				2,076,643		\$	2,076,643
19 H	omeowner Association Fees	Miscellaneous	1/1/2005	1/1/2014	See Attached Spreadsheet	Agency-owned homes	All	-	N			Verific to			-\$	
	ank and Trustee Fees	Fees				Bank and trustee fees for Redevelopment bond and bank accounts	All	13,500	N				6,750		\$	6,750
21 SI		SERAF/ERAF			State of California	NONE	All	6,020,951	N						\$	
		Admin Costs Fees			Various Contra Costa County	NONE NONE	All	1,262,250	N					132,678		132,678
		Fees			Contra Costa County	Property taxes for agency owned properties, Parcel C, Sycamore Crossing, Victoria Crescent	All	165,129	N N				165,129		\$	165,129
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														2200	\$	

Recognized Obligation Payment Schedule (ROPS) 13-14B - Report of Prior Period Adjustments

Reported for the ROPS III (January 1, 2013 through June 30, 2013) Period Pursuant to Health and Safety Code (HSC) section 34186 (a)

(Report Amounts in Whole Dollars)

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В	C	U	E	Non-RPT1	F Expenditure	<u>ј</u> н	1 1		K	L	М	N	0	Р	Q	R	S	T	U	V	w	х	Y	Z	AA	AB
				HOIPERT			I						T				RPTTF	Expenditures		(19) years on	1255				\$125 ASPASSA	A CONTRACTOR
-	LMI (Includes LMIHF Review (DDR) re	Due Diligence	Bond P	Proceeds	(Includes Other	Balance Funds and Assets ed balances)		r Funds			Non-Admin					Admin			Net SA Non-Admin and Admin PPA		Non-Admin CAC			Admin CAC		Net CAC No Admin and Ad PPA
Speiget Name / Dobt										Available RPTTF (ROPS III distributed + all	Net Lesser of		Difference (If M is less than N,		Available RPTTF (ROPS III distributed	Net Lesser of		Difference (If R is less than S,	Net Difference (Amount Used to Offset ROPS 13-14B	Net Lesser of		Difference (If V is less than W.	Net Lesser of	Adding SAC	Difference (If Y is less than	Net Different (Amount Used
Project Name / Debt Obligation	Authorized	Actual \$ -	Authorized \$ -	Actual	Authorized	Actual \$ -	Authorized \$ -	Actual	Authorized \$ 9,340,187 \$	ner available as of 1/1/13) 4,278,652	Authorized/ Available \$ 4,278,652	Actual \$ 4,278,652	the difference is zero)	Authorized \$ 265,357	+ all other available as of 1/1/13)	Authorized / Available	Actual	the difference is zero)	Requested RPTTF (O + T))	Authorized / Available	Actual	the difference is zero)	Authorized / Available	Actual	Z, the difference is zero)	
1 2005 Tax Allocation Bonds									1,117,353	1,117,353				Ψ 200,001		\$ -		\$.	s .		1	\$ -	5		\$ -	S
2 2007 Tax Allocation Bonds 2007 Tax Allocation Bonds									3,489,615	2,573,112		2,573,112	\$ -			\$ -		\$.	\$.			\$ -			\$ -	\$
Housing(A) 2007 Tax Allocation Bonds		-							358,259	358,259		358,259				\$ -		\$ -	s -			\$.			\$ -	\$
4 Housing(B) 5 Catellus/Hercules LLC									266,903 1,649,436	229,928	\$ 229,928		s -			\$ -		\$ -	S -			\$ -			\$ -	\$
AMBAC Settlement OPA (Owner Participation									-		\$ -		\$ -	***		\$.		\$ -	\$ -			\$ -				\$
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OPA (Owner Participation Agreement)											s .		\$.			\$.		s .	\$			s		FI COME OF STREET	\$	5
Lewis Development Agreement Lease of Commercial Space									355,302		\$ -		s -					s -	\$ -		200 (12 o l	\$ -			\$ -	\$
Lease of Commercial Space				ăi .					13,176		\$ -		\$ - \$ -					\$ -	s -			\$ -			s -	\$
City Loan entered into on 3/8/11									_		s .		\$ -	9000		\$.		\$.	\$			s			s	•
Separation Agreement Co-operation Agreement: Loan									-	=	\$ -	-	\$ -			5 -		\$ -	\$ -			\$ -			\$ -	s
Repayment Agreement for Cash Advances																										
BART Park-n-Ride Lot Contract for Construction									-		\$.		\$ -			\$.		\$ -	\$ -			\$ -			s -	\$
Sycamore North									2,076,643		\$ -	_	\$ -			s .		s .	s -			s .				e
Homeowner Association Fees Bank and Trustee Fees					-				13,500	•	\$ -		\$ -					\$ -	s -	CONTRACTOR OF THE PARTY OF THE	CAS WER	\$ -	C: Rekoltik		\$ -	\$
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Recognized Obligation Payment Schedule 13-14B - Notes

January 1, 2014 through June 30, 2014 Notes/Comments Item # 3 AMBAC Settlement: The Department of Finance final determination for ROPS 13-14A has determined that this is an enforceable obligation. There is a lawsuit with AMBAC. There is an attachment on two properties (Parcel C and Victoria Crescent). Per State Controller Asset Transfer Review these properties have been 6 tranferred back to the former redevelopment agency. Owner Participation Agreement-Promedia. This is a senior obligation listed on the official statements of the Agencies 2005 and 2007 bonds. This is an enforceable 7 obligation. Owner Participation Agreement-Biorad. This is a senior obligation listed on the official statements of the Agencies 2005 and 2007 bonds. This is an enforceable Owner Participation Ageeement-EastGroup (Easthill). This is asenior obligation listed on the official statements of the Agencies 2005 and 2007 bonds. This is an 9 enforceable obligation. Owner Participation Agreement Hercules Senior Housing (Bridge Housing): The Department of Finance final determination for ROPS 13-14A has determined that this 10 is an enforceable obligation. This is a senior obligation listed on the official statements of the 2007A&B Housing Bonds. 11 Lewis Development Agreement. Since the property is owned by the Agency, the payment of special taxes and assessments is an enforceable obligation. 12 13 City Loan entered into on 3/8/13. The loan document state the source of funds are from Development Impact Fees. These sources are highly restricted and are only 14 to be used for their intended purpose. Therefor, this is an enforceable obligation. 15 Co-operation Agreement: Loan Repayment Agreement for Cash Advances. Resolution 83-18 adopted February 9, 1983 within 2 yrs of creation of the redevelopment agency. Per HSC 34171(d)(2) this is an enforceable obligation. The Total Obligation is \$41,824,885. Upon receipt of Finding of Completion by the State Department 16 of Finance. 17 18 19 20 21 22 23 Propery Taxes. These are delinquent property taxes for former redevelopment agency owned properties. The properties are known as Parcel C, Victoria Crescent, 24 Sycamore Crossing. There is no other funding source to pay for these property taxes. This is an enforceable obligation.

The following taxing entities have subordinated their payments for 4 fiscal years (FY2010/11 through FY2013/14). This is an estimate of what is owed to the taxing entities based on what was owed for FY2010/11:

1003-Contra Costa County General \$504,171.48 1206-Library \$54,481.24 2505-Contra Costa Flood Control \$11,121.60 2530-Flood Control Z8 \$1,322.68 2531-Flood Control Z8A \$2,139.60 2825-Contra Costa Water Agency \$2,286.48 3011-Rodeo-Hercules Fire District \$480,810.76 3301-Mosquito Abatement \$9,991.68 3525-West Contra Costa Hospital \$97,984.64 4001-East Bay Municipal Utility District \$91,795.60 4009-Bay Area Rapid Transit District \$40,470.44

Recognized Obligation Payment Schedule 13-14B - Notes

January 1, 2014 through June 30, 2014

Item

Notes/Comments

4010-Bay Area Air Management Quality District \$11,796.84 4026-East Bay Regional Parks \$192,345.04 4211-Hercules \$309,106.68 6901-Contra Costa County Superintendent of Schools \$88,487.12 6999-K-12 ERAF \$903,485.68 7701-West Contra Costa County Unified School District \$1,988,944.12 7901-Community College District \$295,533.00 7999-Community College ERAF \$134,526.64