Recognized Obligation Payment Schedule (ROPS 15-16B) - Summary Filed for the January 1, 2016 through June 30, 2016 Period

Name	of Successor Agency:	Hercules			
Name	of County:	Contra Costa			
Currer	nt Period Requested Fu	nding for Outstanding Debt or Obliga	tion	Six	-Month Total
	Enforceable Obligation		Property Tax Trust Fund (RPTTF) Funding		
Α	Sources (B+C+D):			\$	-
В	Bond Proceeds Fur	nding (ROPS Detail)			-
С	Reserve Balance F	unding (ROPS Detail)			-
D	Other Funding (RO	PS Detail)			-
E	Enforceable Obligation	ons Funded with RPTTF Funding (F+C	3):	\$	17,596,158
F	Non-Administrative	Costs (ROPS Detail)			17,463,480
G	Administrative Cost	ts (ROPS Detail)			132,678
Н	Total Current Period I	Enforceable Obligations (A+E):		\$	17,596,158
Succe	ssor Agency Self-Repor	rted Prior Period Adjustment to Curre	ent Period RPTTF Requested Funding		
I	Enforceable Obligation	s funded with RPTTF (E):			17,596,158
J	Less Prior Period Adjus	stment (Report of Prior Period Adjustme	ents Column S)		-
K	Adjusted Current Per	iod RPTTF Requested Funding (I-J)		\$	17,596,158
Count	v Auditor Controller Rei	ported Prior Period Adiustment to Cu	rrent Period RPTTF Requested Funding		
L		s funded with RPTTF (E):	·		17,596,158
М	_	stment (Report of Prior Period Adjustme	ents Column AA)		-
N	Adjusted Current Per	iod RPTTF Requested Funding (L-M)			17,596,158
	eation of Oversight Board				
		of the Health and Safety code, I a true and accurate Recognized	Name		Title
Obliga	tion Payment Schedule fo	or the above named agency.	/s/		
			Signature		Date

Hercules Recognized Obligation Payment Schedule (ROPS 15-16B) - ROPS Detail January 1, 2016 through June 30, 2016 (Report Amounts in Whole Dollars)

		T	T	1		. ,	THOIC Dollars)	1	T		T	T				
Α	В	С	D	E	F	G	н	1	J	к	L	М	N	0		P
												Funding Source	1		<u> </u>	
										Non-Redev	elopment Property (Non-RPTTF)	Tax Trust Fund	RPT	TF	<u> </u>	
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Six-N	Month Total
	,	ÿ ,,			,	. , , .	•	\$ 314,649,428		\$ -	\$ -	\$ -	\$ 17,463,480	\$ 132,678	\$	17,596,158
		Bonds Issued On or Before 12/31/10				Bonds issued to fund non-housing projects	All	66,545,926					990,793		\$	990,793
		Bonds Issued On or Before 12/31/10				Bonds issued to fund non-housing projects	All	97,248,975	N				1,182,705		\$	1,182,705
3		Bonds Issued On or Before 12/31/10	7/26/2007	7/26/2034	Bank of New York	Affordable Housing Bonds	All	19,140,242	N				331,184		\$	331,184
4	2007 Tax Allocation Bonds	Bonds Issued On or Before 12/31/10	7/26/2007	7/26/2034	Bank of New York	Affordable Housing Bonds	All	14,507,847	N				211,263		\$	211,263
5	Catellus/Hercules LLC	OPA/DDA/Constructi	1/1/2009	2/15/2044	Catellus	Settlement Agreement	All	45,009,469	N				799,860		\$	799,860
	AMBAC Settlement	Litigation	3/23/2012	12/31/2099	AMBAC	Settlement Obligation	All	2,859,677	N				2,859,677		\$	2,859,677
		OPA/DDA/Constructi			Pro Media	Tax Increment Reimbursement	All		N						\$	-
8		OPA/DDA/Constructi	1/1/1987	1/1/2016	Bio Rad	Tax Increment Reimbursement	All		N						\$	-
9	OPA (Owner Participation Agreement)	OPA/DDA/Constructi	1/1/1987	1/1/2016	East Group	Tax Increment Reimbursement	All		N						\$	-
10	OPA (Owner Participation Agreement)	OPA/DDA/Constructi	11/15/1996	11/15/2041	Hercules Senior Housing/Bridge	OPA for Senior Housing	All	130,000	N				65,000		\$	65,000
11	Lewis Development Agreement	OPA/DDA/Constructi	11/14/2003	12/31/2035		Assessment District Matures 2035	All		N						\$	-
12	Lease of Commercial Space		4/5/2002	7/1/2017	Emmerich	Rent for commercial space	All	710,604	N				710,604		\$	710,604
13	Lease of Commercial Space	Agreements Business Incentive	10/1/2007	9/20/2012	Montoya	Rent for commercial space	All	13,176	N				13,176		\$	13,176
14			3/8/2011	3/31/2013		Construction costs for Sycamore	All		N						\$	-
15		On or Before Miscellaneous	12/1/2010	7/1/2011	3/8/11	North NONE	All		NI						\$	
	Separation Agreement Co-operation Agreement: Loan		2/9/1983		Separation Agreement City of Hercules	Hercules Resolution 83-18 dated	All	50,496,029	N N						\$	
	Repayment Agreement for Cash Advances	On or Before	2/9/1903	12/31/2099	City of Hercules	02/09/1983	All	50,496,029	IN						Ф	
17	BART Park-n-Ride Lot		11/1/2010	6/30/2013	See Attached Spreadsheet	NONE	All		N						\$	
	Contract for Construction Sycamore North	OPA/DDA/Constructi	1/1/2009	2/1/2011	See Attached Spreadsheet	NONE	All	2,076,643	N				2,076,643		\$	2,076,643
20	Bank and Trustee Fees	Fees	8/1/2005	12/31/2044		Bank and trustee fees for Redevelopment bond and bank accounts	All	13,750	N				6,750		\$	6,750
21	SERAF	SERAF/ERAF	7/1/2009	6/30/2011		NONE	All	6,020,951	N	1			1		\$	
	Administrative Costs	Admin Costs	7/1/2010	6/30/2099		NONE	All	1,660,314						132,678		132,678
24	Property Taxes	Property Maintenance	7/1/2012	6/30/2099		Property taxes for agency owned properties Sycamore Crossing	All		N						\$	-
25		Bonds Issued On or Before 12/31/10	8/5/2005	8/5/2036	AMBAC Surety Bond	Bonds issued to fund non-housing projects	All	3,777,012	N				3,777,012		\$	3,777,012
26	2007 Tax Allocation Bonds	Bonds Issued On or Before 12/31/10	12/20/2007	12/20/2044	AMBAC Surety Bond	Bonds issued to fund non-housing projects	All	3,938,200	N				3,938,200		\$	3,938,200
27	2007 Tax Allocation Bonds Housing		7/26/2007	7/26/2034		Affordable Housing Bonds	All	260,144	N				260,144		\$	260,144
28	2007 Tax Allocation Bonds Housing		7/26/2007	7/26/2034	Assured Guaranty	Affordable Housing Bonds	All	184,272	N				184,272		\$	184,272
29	Review of RDA performed by State Controllers Office		8/1/2011	8/1/2099	State Controllers Office	Review of RDA Gov. Code Sec 12464(a)	All	56,197	N				56,197		\$	56,197
30						\-\frac{1}{2}			N						\$	-
31			1						N N	1			1		\$	
32									N N	1			+		\$ \$	-
									N		<u> </u>				\$	
34																

Hercules Recognized Obligation Payment Schedule (ROPS 15-16B) - Report of Cash Balances (Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see Cash Balance Tips Sheet Ε Н В С D G Α **Fund Sources Bond Proceeds Reserve Balance** Other **RPTTF** Prior ROPS Prior ROPS RPTTF period balances and DDR RPTTF distributed as Bonds Issued on Rent, Non-Admin or before reserve for future and Bonds Issued on balances Grants, **Cash Balance Information by ROPS Period** 12/31/10 or after 01/01/11 retained period(s) Interest, Etc. Admin Comments ROPS 14-15B Actuals (01/01/15 - 06/30/15) 1 Beginning Available Cash Balance (Actual 01/01/15) 8,635,447 (2,340,383)2 Revenue/Income (Actual 06/30/15) RPTTF amounts should tie to the ROPS 14-15B distribution from the County Auditor-Controller during January 2015 5,148,260 3 Expenditures for ROPS 14-15B Enforceable Obligations (Actual 06/30/15) RPTTF amounts, H3 plus H4 should equal total reported actual expenditures in the Report of PPA, Columns L and Q 5,148,260 4 Retention of Available Cash Balance (Actual 06/30/15) RPTTF amount retained should only include the amounts distributed as reserve for future period(s) 8.635.447 5 ROPS 14-15B RPTTF Prior Period Adjustment RPTTF amount should tie to the self-reported ROPS 14-15B PPA in the No entry required Report of PPA, Column S 6 Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)\$ (2.340.383) \$ ROPS 15-16A Estimate (07/01/15 - 12/31/15) 7 Beginning Available Cash Balance (Actual 07/01/15) (C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6)\$ 8,635,447 \$ \$ (2,340,383) \$ 8 Revenue/Income (Estimate 12/31/15) RPTTF amounts should tie to the ROPS 15-16A distribution from the County Auditor-Controller during June 2015 5,197,580 9 Expenditures for ROPS 15-16A Enforceable Obligations (Estimate 12/31/15) 5,197,580 10 Retention of Available Cash Balance (Estimate 12/31/15) RPTTF amount retained should only include the amounts distributed as reserve for future period(s) 8,635,447

\$ (2,340,383) \$

11 Ending Estimated Available Cash Balance (7 + 8 - 9 -10)

Hercules Recognized Obligation Payment Schedule (ROPS 15-16B) - Report of Prior Period Adjustments
Reported for the ROPS 14-15B (January 1, 2015 through June 30, 2015) Period Pursuant to Health and Safety Code (HSC) section 34186 (a)
(Report Amounts in Whole Dollars)

								Rep	ported for the F	ROPS 14-15B	(January 1, 20	15 through Jui (Report	ne 30, 2015) Pe Amounts in Wh	riod Pursuant to ole Dollars)	o Health and	Safety Code (HS	SC) section 34186	5 (a)								
Redevelopment Property Tax	ROPS 14-15B CAC PPA: To be completed by the CAC upon submittal of the ROPS 15-16B by the SA to Finance an Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual expenditures for the ROPS 14-15B (January through June 2015) period. The amount of the CAC. Note that CACs will need to enter their own formulas at the line item level pursuant to the manner in which the CAC. Note that CACs will need to enter their own formulas at the line item level pursuant to the manner in which the CAC. Note that CACs will need to enter their own formulas at the line item level pursuant to the manner in which the CAC. Note that CACs will need to enter their own formulas at the line item level pursuant to the manner in which the CAC. Note that CACs will need to enter their own formulas at the line item level pursuant to the manner in which the CAC. Note that CACs will need to enter their own formulas at the line item level pursuant to the manner in which the CAC. Note that CACs will need to enter their own formulas at the line item level pursuant to the manner in which the CAC. Note that CACs will need to enter their own formulas at the line item level pursuant to the manner in which the CAC. Note that CACs will need to enter their own formulas at the line item level pursuant to the manner in which the CAC. Note that CACs will need to enter their own formulas at the line item level pursuant to the manner in which the CAC. Note that CACs will need to enter their own formulas at the line item level pursuant to the manner in which the CAC. Note that CACs will need to enter their own formulas at the line item level and may be entered as a lump sum.												A to Finance and nanner in which rel and may be													
А В	С	D	E	F	G	н	1	J	к	L	м	N	0	Р	Q	R	s	т	U	v	w	x	Y	z	AA	АВ
			Non-RPTTF	Expenditures	i							RPTTF Expendi	tures								R	PTTF Expenditur	res			
	Bond P	roccode	Reserve	Palanco	Otho	er Funds			Non-Admin					Admin			Net SA Non-Admin and Admin PPA (Amount Used to Offset ROPS 15-16B Requested RPTTF)			Non-Admin CAC			Admin CAC		Net CAC Non- Admin and Admin PPA (Amount Used to Offset ROPS 15- 16B Requested RPTTF)	
ļ	Bolla F	Toceeus	Reserve	Balance	Ottle	ruius		Available RPTTF	Non-Admin				Available RPTTF	Aumin		Difference (If total actual	Requested Ri 111)			Non-Admin CAC			Adminicac		Ki Tii y	
Project Name / Item # Debt Obligation	Authorized	Actual	Authorized	Actual	Authorized	Actual	dis	(ROPS 14-15B istributed + all other available as of 01/1/15)	Net Lesser of Authorized / Available	Actual	Difference (If K is less than L the difference is zero)	Authorized	(ROPS 14-15B distributed + all other available as of 01/1/15)	Net Lesser of Authorized / Available	Actual	exceeds total authorized, the total difference is zero)	Net Difference (M+R)	SA Comments	Net Lesser of Authorized / Available	Actual	Difference	Net Lesser of Authorized / Available	Actual	Difference	Net Difference	CAC Comments
1 2005 Tax Allocation	\$ -	\$ -	\$ -	\$ -	\$ 3,273,708	\$ -	\$ 11,221,290 \$ 4,000,315	5,148,260 1,920,691		\$ 5,148,260 1,920,691	\$ - \$ -	\$ 132,678	\$ -	\$ -	\$	- \$	\$ - \$ -				\$ -			\$ -	\$ -	
2 2007 Tax Allocation 3 2007 Tax Allocation	-		-			-	2,644,859 508,232	2,197,917 588,528	\$ 2,197,917	2,197,917 588,528	\$ - \$ -						\$ -									
Bonds Housing(A) 4 2007 Tax Allocation	-		-			-	435,134	376,124		376,124							\$ -									
Bonds Housing(B) 5 Catellus/Hercules	-		-			-	760,577		\$ -		\$ -						\$ -									
LLC 6 AMBAC Settlement 7 OPA (Owner	-		-		3,273,708	1			\$ -		S -						\$ -									
Participation Agreement)			_				1		-								· -									
8 OPA (Owner Participation	-		-			-	-		\$ -		\$ -						\$ -									
Agreement) 9 OPA (Owner	-		-			-	-		\$ -		\$ -						\$ -									
Participation Agreement) 10 OPA (Owner							65,000	65,000	\$ 65,000	65,000	9				1		•									
Participation Agreement)	-		-			-	65,000	65,000	\$ 65,000	65,000	-						5									
11 Lewis Development Agreement	-		-			-			\$ -		\$ -						\$ -									
12 Lease of Commercial Space	-		-			-	710,604		\$ -		\$ -						\$ -									
13 Lease of Commercial Space	-		-			-	13,176		\$ -		\$ -						\$ -									
14 City Loan entered into on 3/8/11 15 Separation	-		_						• -								\$ -									
Agreement 16 Co-operation	-					-			\$ -		s -						\$ -									
Agreement: Loan Repayment																	·									
Agreement for Cash Advances																										
17 BART Park-n-Ride Lot 18 Contract for	-		-			-	2,076,643		\$ -		\$ -						\$ -									
Construction Sycamore North							2,070,043		Ψ -		•						Ψ -									
19 Homeowner Association Fees	-		-			-	-		\$ -		\$ -						\$ -									
20 Bank and Trustee Fees 21 SERAF	-		-			-	6,750		\$ -		\$ -						\$ -									
22 Administrative	-		-			-	-		\$ -		\$ -						\$ -									
Costs 23 County Admin Fees	-		-			-	-		\$ -		\$ -						\$ -									
24 Property Taxes	-		-			-	-		\$ - \$ -		\$ - \$ -						\$ - \$ -									
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Hercules Recognized Obligation Payment Schedule (ROPS 15-16B) - Notes January 1, 2016 through June 30, 2016

	January 1, 2010 tillough June 30, 2010
Item #	Notes/Comments
1	Comprised of Interest \$990,793
	Comprised of Interest \$1,182,705
3	Comprised of Interest \$331,184
4	Comprised of Interest \$211,263
5	
6	
7	Owner Participation Agreement-Promedia. This is a senior obligation listed on the official statements of the Agencies 2005 and 2007 bonds. This is an enforceable obligation.
8	Owner Participation Agreement-Biorad. This is a senior obligation listed on the official statements of the Agencies 2005 and 2007 bonds. This is an enforceable obligation.
	Owner Participation Agreement-EastGroup (Easthill). This is a senior obligation listed on the official statements of the Agencies 2005 and 2007 bonds. This is an enforceable obligation.
10	
11	Lewis Development Agreement. Since the property is owned by the Agency, the payment of special taxes and assessments is an enforceable obligation.
12	
13	
14	City loan entered into on 3/8/11. The loan document states the source of funds are from Development Impact Fees. These sources are highly restricted and are only to be used for their intended purposes. This is an enforceable obligation.
15	
16	Co-Operation Agreement: Repayment agreement for Cash Advances. Resolution 83-18 adopted February 9, 1983 within 2 yrs of creation of the redevelopment agency. Per HSC 34171(d)(2) thi is an enforceable obligation. Total Obligation is \$50,496,029. Upon receipt of Finding of Completion by the State Dept. of Finance.
17	
18	
20	
21	
22	
24	Property Taxes. These are delinquent taxes for former redevelopment agency owned properties. The property is known as Sycamore Crossing. This is an enforceable obligation.
25	
26	
27	
28	
29	Review of RDA performed by State Controllers Office. August 2011 the State Controllers Office performed an on site review of the former Redevelopment Agency. The amount represents the invoice received from the State Controllers Office.
	The following taxing entities have subordinated their payments for 6 fiscal years (FY2010/11 through FY2015/16). This is an estimate of what is owed to the taxing
	entities based on what was owed for FY2010/11.
	1003 Contra Costa County General \$756,257.22
	1206 Library \$81,721.86
	2505 Contra Costa Flood Control \$16,832.40
	2530 Flood Control Zone Z8 \$1,984.02
	2531 Flood Control Zone Z8A \$3,209.40
	2825 Contra Costa Water Agency \$3,429.72
	3011 Rodeo-Hercules Fire District \$721,216.14
	3301 Mosquito Abatement \$14,987.52
	3525 West Contra Costa Hospital \$146,976.96
	4001 East Bay Municipal Utility District \$137,744.50

Hercules Recognized Obligation Payment Schedule (ROPS 15-16B) - Notes January 1, 2016 through June 30, 2016

	January 1, 2016 through June 30, 2016
Item #	Notes/Comments
	4009 Bay Area Rapid Transt District \$60,705,66
	4010 Bay Area Air Quality Management District \$17,695.26 4026 East Bay Regional Parks \$288,517.56 4211 Hercules \$463,660.02
	4026 Fast Bay Regional Parks \$288 517 56
	4211 Hercules \$463 660 02
	6901 Contra Costa County Superintendent of Schools \$132,730.68
	6000 K 40 FDAF \$4.255.200 52
	6999 K-12 ERAF \$1,355,228.52
	7701 West Contra Costa Unified School District \$2,983,416.18
	7901 Communit College District \$443,299.50 7999 Community College ERAF \$201,789.96
	7999 Community College ERAF \$201,789.96