Recognized Obligation Payment Schedule (ROPS 14-15A) - Summary Filed for the July 1, 2014 through December 31, 2014 Period

Name	of Successor Agency:	Hercules		
Name of County:		Contra Costa		
Curror	ot Poriod Possessed Fu	nding for Outstanding Dobt or Obliga	tion	Six-Month Total
Currei	· · · · · · · · · · · · · · · · · · ·	nding for Outstanding Debt or Obliga	Property Tax Trust Fund (RPTTF) Funding	Six-World Total
Α	Sources (B+C+D):	, , , , , , , , , , , , , , , , , , ,	oponey ran macer and (at 111) randing	\$ 6,500,000
В	Bond Proceeds Fur	nding (ROPS Detail)		-
С	Reserve Balance F	unding (ROPS Detail)		-
D	Other Funding (RO	PS Detail)		6,500,000
Ε	Enforceable Obligation	ons Funded with RPTTF Funding (F+C	G):	\$ 15,111,800
F	Non-Administrative	Costs (ROPS Detail)		14,979,122
G	Administrative Cost	ts (ROPS Detail)		132,678
Н	Current Period Enfor	ceable Obligations (A+E):		\$ 21,611,800
Sugge	oos Ageney Self Dene	stad Drian Dariad Adjustment to Curre	ant Davied DDTTE Degreeted Funding	
Succe			ent Period RPTTF Requested Funding	
 	J	s funded with RPTTF (E):		15,111,800
J	•	stment (Report of Prior Period Adjustme	ents Column S)	-
K	Adjusted Current Per	iod RPTTF Requested Funding (I-J)		\$ 15,111,800
Count	y Auditor Controller Re	ported Prior Period Adjustment to Cu	rrent Period RPTTF Requested Funding	
L	Enforceable Obligation	s funded with RPTTF (E):		15,111,800
М	Less Prior Period Adjus	stment (Report of Prior Period Adjustme	ents Column AA)	_
N	Adjusted Current Per	iod RPTTF Requested Funding (L-M)		15,111,800
0 48				
	ation of Oversight Board	Chairman: if the Health and Safety code, I		
hereby	certify that the above is	a true and accurate Recognized	Name	Title
Obligat	tion Payment Schedule fo	or the above named agency.	/s/	
			Signature	Date

Recognized Obligation Payment Schedule (ROPS) 14-15A - ROPS Detail July 1, 2014 through December 31, 2014 (Report Amounts in Whole Dollars)

1 2005 Ta	B Dject Name / Debt Obligation	С	D	E	F	G	Н	ı	J	K L	М	N	0		Р
1 2005 Ta	oject Name / Debt Obligation														
1 2005 Ta	oject Name / Debt Obligation									Funding Source					
1 2005 Ta	oject Name / Debt Obligation									Non-Redevelopment Property	RPTTF				
1 2005 Ta	pject Name / Debt Obligation		Contract/Agroomant	Contract/Agroomant				Total Outstanding		(Non-RPTTF)		RPT	TF		
		Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Debt or Obligation	Retired	Bond Proceeds Reserve Balance	Other Funds	Non-Admin	Admin	Six-M	onth Total
	T AU (D)		0/5/0005	0/5/0000			All	\$ 316,675,742	N	\$ - \$ -	\$ 6,500,000	\$ 14,979,122	\$ 132,678		21,611,800
		Bonds Issued On or Before 12/31/10	8/5/2005	8/5/2036		Bonds issued to fund non-housing projects	All	70,509,927	N			5,168,158		\$	5,168,158
2 2007 Ta		Bonds Issued On or Before 12/31/10	12/20/2007	12/20/2044		Bonds issued to fund non-housing projects	All	101,052,684	N			4,614,225		\$	4,614,225
3 2007 Ta Housing	Tax Allocation Bonds	Bonds Issued On or Before 12/31/10	7/26/2007	7/26/2034		1 /	All	19,958,985	N			664,709		\$	664,709
	Tax Allocation Bonds E	Bonds Issued On or Before 12/31/10	7/26/2007	7/26/2034	Bank of New York	Affordable Housing Bonds	All	15,462,903	N			734,151		\$	734,151
		OPA/DDA/Constructi	1/1/2009	2/15/2044	Catellus	Settlement Agreement	All	50,841,427	N			760,577		\$	760,577
6 AMBAC	AC Settlement L	_itigation	3/23/2012	12/31/2099	AMBAC	Settlement Obligation	All	6,500,000	N		6,500,000			\$	6,500,000
•	` ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '	OPA/DDA/Constructi	1/1/2001	12/31/2017	Pro Media	Tax Increment Reimbursement	All		N						
8 OPA (C Agreem	(Owner Participation	OPA/DDA/Constructi	1/1/1987	1/1/2016	Bio Rad	Tax Increment Reimbursement	All		N						
	(Owner Participation	OPA/DDA/Constructi	1/1/1987	1/1/2016	East Group	Tax Increment Reimbursement	All		N						
	(Owner Participation	OPA/DDA/Constructi	11/15/1996	11/15/2041	Hercules Senior Housing/Bridge	OPA for Senior Housing	All	130,000	N			65,000		\$	65,000
	,	OPA/DDA/Constructi	11/14/2003	12/31/2035		Assessment District Matures 2035	All		N						
12 Lease of	'	Business Incentive Agreements	4/5/2002	7/1/2017	Emmerich	Rent for commercial space	All	710,604	N			710,604		\$	710,604
13 Lease o	e of Commercial Space		10/1/2007	9/20/2012	Montoya	Rent for commercial space	All	13,176	N			13,176		\$	13,176
14 City Lo	oan entered into on 3/8/11	· ·	3/8/2011	3/31/2013	City loan entered into on 3/8/11	Construction costs for Sycamore North	All		N						
	ration Agreement	Miscellaneous		7/1/2011	3	NONE	All		N						
	yment Agreement for Cash	City/County Loans On or Before 6/27/11	2/9/1983	12/31/2099	City of Hercules	Hercules Resolution 83-18 dated 02/09/1983	All	41,824,885	N					\$	-
17 BART F	Park-n-Ride Lot		11/1/2010	6/30/2013	See Attached Spreadsheet	NONE	All		N						
18 Contract North		OPA/DDA/Construction	1/1/2009	2/1/2011	See Attached Spreadsheet	NONE	All	2,076,643	N			2,076,643		\$	2,076,643
			1/1/2005	1/1/2014	See Attached Spreadsheet		All	10.500	N			0.770		•	0.770
20 Bank ar	and Trustee Fees	ees	8/1/2005	12/31/2044		Bank and trustee fees for Redevelopment bond and bank accounts	All	13,500	N			6,750		\$	6,750
21 SERAF	\F S	SERAF/ERAF	7/1/2009	6/30/2011	State of California		All	6,020,951	N					\$	_
				6/30/2099			All	1,394,928	N				132,678	\$	132,678
23 County 24 Propert	7		7/1/2010 7/1/2012	6/30/2099 6/30/2099		.10112	All	165,129	N N			165,129			165,129
241 100011	nty raxes	663	17 172012	0/30/2093	·	properties, Parcel C, Sycamore Crossing, Victoria Crescent	All	100,123	IZ.			100,123			100,123
														\$ \$	-
												 		<u>\$</u> \$	
														\$	-
 														\$ \$	-
												<u> </u>		\$	
														\$	-
										 				\$	-
 												 		\$	
														\$	-

Recognized Obligation Payment Schedule (ROPS) 14-15A - Report of Cash Balances (Report Amounts in Whole Dollars)

			(поронт	ATTIOUTIES ITT WHOLE DO	iaio)			
	suant to Health and Safety Code section 34177(I), Redevelopment Property berty tax revenues is required by an enforceable obligation.	Tax Trust Fund (I	RPTTF) may be li	sted as a source of pa	nyment on the ROP	PS, but only to the exte	ent no other funding	source is available or when payment from
Α	В	С	D	E	F	G	н	ı
		Bond P	Proceeds	Reserve I	Balance	Other RPTTF		
					Prior ROPS RPTTF			
		Bonds Issued	Bonds Issued	Prior ROPS period	distributed as	Rent,	Non Admin and	
	Cash Balance Information by ROPS Period	on or before 12/31/10	on or after 01/01/11	balances and DDR balances retained	reserve for next bond payment	Grants, Interest, Etc.	Non-Admin and Admin	Comments
ROI	PS 13-14A Actuals (07/01/13 - 12/31/13)		<u> </u>	1	_	T	T	
1	Beginning Available Cash Balance (Actual 07/01/13) Note that for the RPTTF, 1 + 2 should tie to columns J and O in the Report of Prior Period Adjustments (PPAs)	1,861,148					-	Bond Proceeds is the Reserve Balance of 2007A and B Housing Bonds
2	Revenue/Income (Actual 12/31/13) Note that the RPTTF amounts should tie to the ROPS 13-14A distribution from the County Auditor-Controller during June 2013						4,303,646	
3	Expenditures for ROPS 13-14A Enforceable Obligations (Actual 12/31/13) Note that for the RPTTF, 3 + 4 should tie to columns L and Q in the						, ,	
4	Report of PPAs Retention of Available Cash Balance (Actual 12/31/13)						4,303,646	
	Note that the RPTTF amount should only include the retention of reserves for debt service approved in ROPS 13-14A						_	
5	5 ROPS 13-14A RPTTF Prior Period Adjustment Note that the RPTTF amount should tie to column S in the Report of PPAs.		No entry required					
6	Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	\$ 1,861,148	\$ -	\$ -	\$ -	\$ -	\$ -	
ROI	PS 13-14B Estimate (01/01/14 - 06/30/14)							
7	Beginning Available Cash Balance (Actual 01/01/14) (C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6)	\$ 1,861,148	\$ -	\$ -	\$ -	\$ -	\$ -	
8	Revenue/Income (Estimate 06/30/14) Note that the RPTTF amounts should tie to the ROPS 13-14B distribution from the County Auditor-Controller during January 2014						4,379,554	
9	Expenditures for 13-14B Enforceable Obligations (Estimate 06/30/14)						12,566,344	
	Retention of Available Cash Balance (Estimate 06/30/14) Note that the RPTTF amounts may include the retention of reserves for debt service approved in ROPS 13-14B						-	
11	Ending Estimated Available Cash Balance (7 + 8 - 9 -10)	\$ 1,861,148	\$ -	-	\$ -	\$ -	\$ (8,186,790)	

Recognized Obligation Payment Schedule (ROPS) 14-15A - Report of Prior Period Adjustments
Reported for the ROPS 13-14A (July 1, 2013 through December 31, 2013) Period Pursuant to Health and Safety Code (HSC) section 34186 (a) ROPS 13-14A CAC PPA: To be completed by the CAC upon submittal of the ROPS 14-15A by the SA to Finance and the CAC. Note that CACs will need to enter their own formulas at the line item level pursuant to the manner in which ROPS 13-14A Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS 13-14A (July through December 2013) period. The amount of Redevelopment Property Tax Trust Fund (RPTTF) approved for the ROPS 14-15A (July through December 2014) period will be offset by the SA's self-reported ROPS 13-14A prior period adjustment. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by the country auditor-controller (CAC) and the State Controller. they calculate the PPA. Also note that the admin amounts do not need to be listed at the line item level and may be tered as a lump sum. RPTTF Expenditures Non-RPTTF Expenditures **RPTTF Expenditures** Net SA Non-Admin and Admin PPA (Amount Used to Offset ROPS 14-15A dmin and Admir (Amount Used to Offset ROPS 14-15A Requested RPTTF) Available RPTTF (ROPS 13-14A Difference If K is less than (ROPS 13-14A Net Lesser of distributed + all other available as of 07/1/13) Net Lesser of Authorized / Available istributed + all other available as of Project Name / Debt Obligation the difference is zero) total difference is Net Difference (M+R) SA Comments CAC Comments 4,303,646 \$ 1,944,560 9,048,117 \$ 4,303,646 4,303,646 132,678 \$ 132,678 1,498,357 658,259 2007 Tax Allocation 2,944,019 658,259 1,498,357 658,259 643,878 72,470 72,470 72,470 824,718 OPA (Owner Participation Agreement)
OPA (Owner Participation Agreement) OPA (Owner 130,000 \$ 130,000 355,302 Commercial Spa into on 3/8/11 Separation Advances BART Park-n-Ric sycamore North

Recognized Obligation Payment Schedule 14-15A - Notes July 1, 2014 through December 31, 2014

	July 1, 2014 tillough December 31, 2014
Item #	Notes/Comments
1	
2	
3	
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6	
7	Owner Participation Agreement - Promedia. This is a senior obligation listed on the official statements of the Agencies 2005 and 2007 Bonds. This is an enforceable obligation.
	Owner Participation Agreement - Biorad. This is a senior obligation listed on the official statements of the Agencies 2005 and 207 Bonds. This is an enforceable obligation.
	Owner Participation Agreement - EastGroup (Easthill). This is a senior obligation listed on the official statements of the Agencies 2005 and 2007 Bonds. This is an enforceable obligation.
10	
	Lewis Development Agreement. Since the property is owned by the Agency, the payment of special taxes and assessments is an enforceable obligation.
12	
13	
	City Loan entered into on 3/8/11. The loan document states the source of funds are from Development Impact Fees. These sources are highly restricted and are only to be used for their intended purposes. Therefore, this is an enforceable obligation.
15	On Organization Associated Bornous Associated Associated Cook Advances Books time 20.40 educated February 0.4000 within 0 west associated of the
	Co-Operation Agreement: Loan Repayment Agreement for Cash Advances. Resolution 83-18 adopted February 9, 1983 within 2 yrs of creation of the redevelopment agency. Per HSC 34171(d)(2) this is an enforceable obligation. The Total Obligation is \$41,824,885. Upon receipt of Finding of Completion by the State Department of Finance.
17	·
18	
19	
20	
21	
22	
	Property Taxes. These are delinquent property taxes for former redevelopment agency owned properties. The properties are known as Parcel C, Victoria Crescent, Sycamore Crossing. This is an enforceable obligation.
	The following taxing entities have subordinated their payments for 5 fiscal years (FY2010/11 through FY2014/15). Thi is an estimate of what is owed to the taxing entities based on what was owed for FY2010/11:
	1003 Contra Costa County General \$630,214.35 1206 Library \$68,101.55
	2505 Contra Costa Flood Control \$14,027.50
	2530 Flood Control Z8 \$1,653.35
	2531 Flood Control Z8A \$2,674.50
	2825 Contra Costa Water Agency \$2,858.10
	3011 Rodeo-Hercules Fire District \$601,013.45
	3301 Mosquito Abatement \$12,489.60
	3525 West Contra Costa Hospital \$122,480.80
	4001 East Bay Municipal Utility District \$114,744.50
	4009 Bay Area Rapid Transit District \$50,588.05
	4010 Bay Area Air Quality Management District \$14,746.05

Recognized Obligation Payment Schedule 14-15A - Notes July 1, 2014 through December 31, 2014

	July 1, 2014 through December 31, 2014
Item #	Notes/Comments
itelli #	4026 Fast Bay regional Parks \$240 431 30
	4026 East Bay regional Parks \$240,431.30 4211 Hercules \$386,383.35
	6001 Centra Costa County Superintendent of Schools \$110,608,00
	6901 Contra Costa County Superintendent of Schools \$110,608.90 6999 K-12 ERAF \$1,129,357.10
	7701 West Centre Costs County Unified School District \$2.496.190.15
	7701 West Contra Costa County Onlined School District \$2,400,100.15
	7701 West Contra Costa County Unified School District \$2,486,180.15 7901 Community College District \$369,416.25 7999 Community College ERAF \$168,158.30
	7999 Community College ERAF \$100,150.30
	+