RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED FILED FOR THE JULY 1, 2012 to DECEMBER 31, 2012 PERIOD

Name of Successor Agency

City of Hercules as Successor Agency to the Hercules Redevelopment Agency

	Currer	ıt
	Total Outstanding	Total Due
	Debt or Obligation	During Fiscal Year
Outstanding Debt or Obligation	\$ 316,547,146.6	\$ 20,923,249.95
	Total Due for Six Month Perio	<u>d</u> 4.3 1.3 1.3 1.3 1.3 1.3 1.3 1.3 1.3 1.3 1
Outstanding Debt or Obligation	\$ 20,903,969.4	<u> </u>
Available Revenues other than anticipated funding from RPTTF	\$ -	
Enforceable Obligations paid with RPTTF	\$ 18,813,452.8	
Administrative Cost paid with RPTTF	\$ 132,678.3	
Pass-through Payments paid with RPTTF	\$ 1,957,838.2	[2 Handeley Handele
Administrative Allowance (greater of 5% of anticipated Funding from RPTTF or 250,000. Note: Calculation should not include pass-through payments made with RPTTF. The RPTTF Administrative Cost figure above should not exceed this Administrative Cost Allowance figure. FY2012-13 forward the greater of 3% of anticipated funding from RPTTF or \$250,000)	\$ 564,403.	59

Certification of Oversight Board Chairman:
Pursuant to Section 34177(I) of the Health and Safety code,
I hereby certify that the above is a true and accurate Recognized
Enforceable Payment Schedule for the above named agency.

Mr. Rouses

Date

Name of Redevelopment Agency:	
Project Area(s)	

City of Hercules as Successor Agency to the Hercules Redevelopment Agency RDA Project Area All

FORM A - Redevelopment Property Tax Trust Fund (KPIIF) Attachment 2; Exhibit A

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE Per AB 26 - Section 34177 (*)

:	0-1					Total Due During	***		Payable		lopment Property Payments by month		(RPTTF)	
Duning Name (Baké Ottle atlan	Contract/Agreement	_	Donas de Maria	During at Arma	Total Outstanding Debt or Obligation	Fiscal Year 2012-2013**	Funding Source	July 2012	Aug 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012	Total
Project Name / Debt Obligation	Execution Date	Payee	Description	Project Area	Debt or Obligation	2012-2013	300108	001) 2012	, , , , , , , , , , , , , , , , , , , ,					
1) 2005 Tax Aliocation Bonds(1)	August 5, 2005	Bank of New York	Bonds issued to fund non-housing projects	All	76,193,344.00	3,969,855,00	RPTTF		2,852,502.50					\$ 2,852,502.50
2) 2007 Tax Allocation Bonds(1)	December 20, 2007		Bonds issued to fund non-housing projects Bonds issued to fund non-housing projects	All	106,778,857.00	3.846.858.76	RPTTF		2,589,679.38	***************************************				\$ 2,589,679.38
3)12007 Tax Allocation Bonds (1)	July 26, 2007	Bank of New York Bank of New York	Affordable Housing Bonds	All	21,976,310,00	1,009,356,26	RPTTF		651,096.88					\$ 651,096.88
4) 2007 Tax Allocation Bonds Housing(A)(1)	July 26, 2007 July 26, 2007		Affordable Housing Bonds	All	18,908,647.00	865,351.26	RPTTE		598,448,13					\$ 598,448.13
5) Catellus/Hercules LLC(1)	Year - 2009	Bank of New York	Settlement Agreement	All	53,315,581,00	1,649,436.00	RPTTF		824,718.00					\$ 824,718.00
6) AMBAC Settlement	March 2012		Settlement Agreement	All	6,500,000.00	110 101 10 101	RPTTF			6,500,000.00				\$ 6,500,000.00
7) OPA (Owner Participation Agreement)	Watch 2012	Pro Media	Tax Increment Reimbursement	All	112,752.00	17.917.00	RPTTF						0.00	
8) OPA(1) (Owner Participation Agreement)	Year - 1987	Bio Rad	Tax Increment Reimbursement	All	215,201,00	53,677,00	RPTTF						0.00	
9) OPA(1) (Owner Participation Agreement)	Year - 1967	East Group	Tax Increment Reimbursement	All	130,338.00	32,191.00							0.00	
10)(OPA(1) (Owner Participation Agreement)	DDA - 1996		OPA for Senior Housing	Ali	1,400,000,00	130,000.00	RPTTE	1					65,000.00	\$ 65,000.00
11) Lewis Development Agreement	November 14, 2003	Contra Costa County	Assessment District Matures 2035	All	4.080.000.00	170,000.00	RPTTE		85,000.00					\$ 85,000.00
12) Lease of Commercial Space	April 5, 2002	Emmerich	Rent for commercial space	All	710.604.00	355,302.00							177,651.00	\$ 177,651.00
13) Lease of Commercial Space	October 1, 2007	Montova	Rent for commercial space	All	13,176.00	13,176,00	·	4.392.00	4,392.00	4,392.00				\$ 13,176,00
14) City Loan entered into on 3/8/11	March 8, 2011		Construction costs for Sycamore North	All	2.253,058,00	2,253,058.00							2,253,058.00	\$ 2,253,058.00
15) Separation Agreement	December 2010	Separation Agreement	Construction costs for sycamore reciti	All	56,250.00	56,250,00							56,250.00	\$ 56,250.00
16) Co-operation Agreement: Loan Repayment Agr		City of Hercules	Hercules Resolution 83-18 dated 02/09/1983	Ali	10.384.363.00		RPTTF							\$ -
17) BART Park-n-Ride Lot	November 2010	See Attached Spreadsheet	Hercuses Resolution 65-16 dated 62/09/1965	All	108.240.00	108,240,00	RPTTF	9,020.00	9,020.00	9,020.00	9,020.00	9,020.00		
18) Centract for Construction Sycamore North	- Inovember 2010	See Attached Spreadsheet		All	2,076,643,00	2.076,643.00								\$ 2,076,643.00
19) Homeowner Association Fees		See Attached Spreadsheet	Agency-owned homes	All	18,720,00	18,720.00		1.560.00	1,560.00	1,560,00	1,560.00	1,560.00	1,560.00	
20) Bank and Trustee Fees		Various	Bank and trustee fees for Redevelopment bond and bank according	All	13,500.00	13,500.00			6,750.00					\$ 6,750.0
21) SERAF(1)	FY 2009-10: FY 2010-11		Bank and trustee lees for Redevelopment bond and bank acco	All	6,020,951.00	1	RPTTF						<u></u>	\$ -
22)	F1 2000-10, F1 2010-11	State of California		7.54	2,022,00	1								\$ -
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Totals - This Page (RPTTF Funding)			1	t	\$ 311,266,535,00	\$ 16,639.531.28	N/A	\$ 14,972.00	\$ 7,623,166.89	\$6,514,972.00	\$ 10,580.00	\$ 10,580.00	\$4,639,182.00	\$ 18,813,452.8
Totals - Page 2 (Other Funding)					\$ -	- 1	N/A	S -	\$ -	\$ -	\$ -	\$ -	<u> \$ - </u>	\$ <u>-</u>
Totals - Page 3 (Administrative Cost Allowance))				\$ 1,364,935,68	\$ 368,042.68	N/A	\$ 22,113.06			\$ 22,113.06	\$ 22,113.06		
Totals - Page 4 (Pass Thru Payments)	,				\$ 3.915.675.99		N/A	\$ 326,306,37			\$ 326,306.37			
Grand total - All Pages						\$ 20.923,249,95		\$ 363 391 43	S 15 594 753 21	\$6,863,391.43	\$ 358,999.43	\$ 358,999.43	\$4,987.601.43	\$ 20,903,969.4

(1) Source: Hercules Redevelopment Agency Statement of Indebtedness - Consolidated, filed for FY 2011-12; Audited Financial Statements FY 2009-10

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

** All totals due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund LMIHF - Low and Moderate Income Housing Fund Bonds - Bond proceeds

Other - reserves, rents, interest earnings, etc

Admin - Successor Agency Administrative Allowance

Name of	Redevelopment Agency:
Project A	rea(s)

City of Hercules as Successor Agency to the Hercules Redevelopment Agency
RDA Project Area All

FORM B - All Revenue Sources Other Than Redevelopment Property Tax Trust Fund (RPTTF) Attachment 2; Exhibit A

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE Per AB 26 - Section 34177 (*)

	Contract/Agreement				Total Outstanding	Total Due During Fiscal Year	Funding Source				om Other Reve ayments by mo			
Project Name / Debt Obligation	Execution Date	Payee	Description	Project Area	Debt or Obligation	2012-2013**	***	July 2012	Aug 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012	Total
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Totals - Bond Proceeds														\$
Totals - Other														\$
Grand total - This Page					\$ -	-		\$ -			\$ -	\$ -	s -	<u> </u>

^{*} The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

^{**} All total due during fiscal year and payment amounts are projected.

^{***} Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.) RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance

Name of Redevelopment Agency:	City of Hercules as Successor Agency to the Hercules Redevelopment Agency
Project Area(s)	RDA Project Area Ali

FORM C - Administrative Cost Allowance Paid With Redevelopment Property Tax Trust Fund (RPTTF) Attachment 2: Exhibit A

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE Per AB 26 - Section 34177 (*)

				Total Outstanding	Total Due During Fiscal Year	Funding		Paya	able from the Adı	ministrative Allo ayments by mon		n ****	
Project Name / Debt Obligation	Payee	Description	Project Area	Debt or Obligation	2012-2013**	Source **	July 2012	Aug 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012	Total
1) Administrative Costs	Various		All	1,262,249.68	265,356.68	RPTTF	22,113.06	22,113.06	22,113.06	22,113.06	22,113.06	22,113.06 \$	132,678.3
2) County Admin Fees	Contra Costa County		All	102,686.00			,	,				s	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
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Totals - This Page				\$ 1,364,935.68	<del></del>	+						\$ 22,113.06	

Administrative Costs total outstanding debt or obligation includes FY2011-12 amount because there will not be a payment until May 2012 or June 2012

LMIHF - Low and Moderate Income Housing Fund

Admin - Successor Agency Administrative Allowance

^{*} The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance. ** All total due during fiscal year and payment amounts are projected.

^{***} Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.) RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc

^{**** -} Administrative Cost Allowance caps are 5% of Form A 6-month totals in 2011-12 and 3% of Form A 6-month totals in 2012-13. The calculation should not factor in pass through payments paid for with RPTTF in Form D.

Project Area(s)

Name of Redevelopment Agency: City of Hercules as Successor Agency to the Hercules Redevelopment Agency

RDA Project Area All

FORM D - Pass-Through Payments

Attachment 2: Exhibit A

### OTHER OBLIGATION PAYMENT SCHEDULE Per AB 26 - Section 34177 (*)

									Pass Thre	ough and Other	Payments ****		
			-	Total Outstanding	Total Due During Fiscal Year	Source of	-			Payments by m	nonth		
Project Name / Debt Obligation	Payee	Description	Project Area	Debt or Obligation	2012-2013**	Fund***	July 2012	Aug 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012	Total
) AB 1290 Statutory(2)	1003-Contra Costa County General	FY2010/11 through FY2012/13	All	378,128,61	378,128,61		31,510.72	31,510,72	31,510.72	24 540 70	04.540.70	04.540.70	
) AB 1290 Statutory(2)	1206-Library	FY2010/11 through FY2012/13	All	40.860.93	40.860.93	·	3,405.08	3,405,08	3,405.08	31,510.72 3,405.08	31,510.72	31,510.72 \$	
AB 1290 Statutory(2)	2505-Contra Costa Flood Control	FY2010/11 through FY2012/13	All	8,416.20	8.416.20	<del> </del>	701.35	701.35	701.35	701.35	3,405.08	3,405.08 \$	20,43
AB 1290 Statutory(2)	2530-Flood Control Z8	FY2010/11 through FY2012/13	All	992.01	992.01	<u> </u>	82.67	82.67	82.67	701.35 82.67	701.35 82.67	701.35 \$	4,20
AB 1290 Statutory(2)	2531-Flood Control Z8A	FY2010/11 through FY2012/13	All	1,604,70	1.604.70	·	133.73	133.73	133.73	133.73	133.73	82.67 \$	
AB 1290 Statutory(2)	2825-Contra Costa Water Agency	FY2010/11 through FY2012/13	Ali	1,714.86	1,714.86		142.91	133.73	133.73			133.73 \$	
AB 1290 Statutory(2)	3011-Rodeo-Hercules Fire District	FY2010/11 through FY2012/13	All	360,608,07	360.608.07		30,050.67	30,050.67	30,050,67	142.91 30.050.67	142.91	142.91 \$	
AB 1290 Statutory(2)	3301-Mosquito Abatement	FY2010/11 through FY2012/13	All	7,493,76	7,493.76		624.48	624.48	624.48	624.48	30,050.67	30,050.67 \$	
AB 1290 Statutory(2)	3525-West Contra Costa Hospital	FY2010/11 through FY2012/13	All	73,488,48	73,488.48		6.124.04	6.124.04	6,124,04	6,124,04	624.48	624.48 \$	3,74
AB 1290 Statutory(2)	4001-East Bay Municipal Utility District	FY2010/11 through FY2012/13	All	68.846.70	68.846.70	***************************************	5,737.23	5,737.23	5,737.23		6,124.04	6,124.04 \$	36,74
AB 1290 Statutory(2)	4009-Bay Area Rapid Transit District	FY2010/11 through FY2012/13	All	30.352.83	30,352.83		2,529.40	2.529.40	2,529,40	5,737.23	5,737.23	5,737.23 \$	34,42
AB 1290 Statutory(2)	4010-Bay Area Air Management Quality District	FY2010/11 through FY2012/13	All	8,847.63	8,847.63	··	737.30	737.30	737.30	2,529.40 737.30	2,529.40	2,529.40 \$	
AB 1290 Statutory(2)	4026-East Bay Regional Parks	FY2010/11 through FY2012/13	All	144,258,78	144,258.78		12,021,57	12.021.57	12,021.57	12.021.57	737.30	737.30 \$	
AB 1290 Statutory(2)	4211-Hercules	FY2010/11 through FY2012/13	All	231.830.01	231.830.01	<del>                                     </del>	19.319.17	19,319.17	19,319,17	19,319,17	12,021.57	12,021.57 \$	72,12
AB 1290 Statutory(2)	6901-Contra Costa County Superintendent of Schools		All	66,365,34	66.365.34	<del> </del>	5.530.45	5.530.45	5,530.45		19,319.17	19,319.17 \$	115,91
AB 1290 Statutory(2)	6999-K-12 ERAF	FY2010/11 through FY2012/13	All	677,614,26	677,614.26		5,530,45	56,467,86	56,467.86	5,530.45	5,530.45	5,530.45 \$	
AB 1290 Statutory(2)	7701-West Contra Costa County Unified School District		All	1,491,708.09	1.491.708.09		124,309.01	124,309.01	124,309.01	56,467.86 124,309.01	56,467.86	56,467.86 \$	
AB 1290 Statutory(2)	7901-Community College District	FY2010/11 through FY2012/13	All	221,649.75	221,649.75						124,309.01	124,309.01 \$	
AB 1290 Statutory(2)	7999-Community College ERAF	FY2010/11 through FY2012/13	All	100.894.98	100.894.98		18,470.81	18,470.81	18,470.81	18,470.81	18,470.81	18,470.81 \$	110,82
		1 12010/17 (Wodgit 1 12012) 10	700	100,094.90	100,694.96	<del> </del>	8,407.92	8,407.92	8,407.92	8,407.92	8,407.92	8,407.92 \$	50,44
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Totals - Other Obligations	oment Agency Statement of Indebtedness - Consolida			\$ 3,915,675.99	\$ 3,915,675.99	1	\$ 326,306.37	\$ 326,306.37	\$ 326,306.37	\$ 326,306.37	\$ 326,306.37	\$ 326,306.37 \$	1.957.81

Agency Statement of Indebtedness - Consolidated, filed for FY 2011-12; Audited Financial Statements FY 2009-10; Budget for FY 2011-12. This page is an estimate based upon FY2010-11 pass throughs for 3 years.

Bonds - Bond proceeds

Other - reserves, rents, interest earnings, etc

Admin - Successor Agency Administrative Allowance

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^{***} Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.) RPTTF - Redevelopment Property Tax Trust Fund

LMIHF - Low and Moderate Income Housing Fund

Author - Successor Agency Author - Successor Agency Author - Successor Agency Author - Successor Agency Author - Successor Agency Author - Successor Agency Author - Successor Agency Author - Successor Agency Author - Successor Agency Author - Successor Agency Author - Successor Agency Author - Successor Agency Author - Successor Agency Author - Successor Agency Author - Successor Agency Author - Successor Agency Author - Successor - Agency successor agency's Redevelopment Obligation Retirement Fund for items listed in an oversight board approved ROPS.

## Administration Costs Estimate FY2012-13 Expenses

	50,867.54	32,646.76	14,335.42	17,006.96	114,856.68	200.00	150,000.00
Salaries & Benefits	City Manager	Director of Finance	Accounting Technician	Accounting Technician	Total Salaries & Benefits	Supplies	Legal and Consulting

265,356.68

Total Administration Costs

### BART Park and Ride Estimate FY2012-13 Expenses

Clancy Systems	6,240.0
WestCat Reimbursement	19,200.0
Staff Time Lot Maintenance	30,000.0
Legal Costs	1,200.0
HMU Electricity	32,400.0
EBMUD Water Charges	7,200.0
Administrative Charge	12,000.0

108,240.00

Total

## Sycamore North Housing Project Estimate FY2012-13 Expenses

Payee	Description	
Applies Materials	Consultants contracted to owner	30,083.00
Arthur J. Gallagher	Developer product liability insurance	150,000.00
Auerbach Glasow Fr	Consultants contracted to owner	293.00
Equity Community B	Project Administration	00.000,09
Oliver & Company	Construction Manager	1,270,968.00
C/O Oliver Bell Products	Subcontractor/Retention	187,215.00
C/O Oliver Contra Costa Electric	Subcontractor/Refention	117,553.00
C/O Oliver Otis Elevator	Subcontractor/Retention	24,019.00
C/O Oliver Simplex Grinnell	Subcontractor/Retention	61,512.00
*Total		1,901,643.00
*Differs from line 18 on ROPS. Settlement to be paid FY2012-13 and includes interest.	be paid FY2012-13 and includes interest.	

# Loss Mitigation Homeownership Program Estimate FY2012-13 HOA Payments Due

•	
XXX Oxford*	468.00
XXX Boatswain*	3,420.00
XXXX Cottage Lane*	00.099
X Plateau*	3,000.00
XXXX Devonwood*	3,660.00
XX Amber Ct.	2,940.00
XX Windsor	3,252.00
XXX Lighthouse	1,320.00

18,720.00

Total